

FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1354014

OMB APPROVAL	
OMB Number:	
Expires:	
Estimated average burden	
hours per response	1



06025400

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)

Securities Purchase and Redemption Agreement

Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE
Type of Filing: ☒ New Filing ☐ Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)

CDI Holding Corp.

Address of Executive Offices (Number and Street, City, State, Zip Code)
5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Telephone Number (Including Area Code)
(561) 394-0540

Address of Principal Business Operations (Number and Street, City, State, Zip Code)
(if different from Executive Offices)

Telephone Number (Including Area Code)

Brief Description of Business
Holding company

Type of Business Organization

☒ corporation☐ limited partnership, already formed☐ other (please specify):☐ business trust☐ limited partnership, to be formed

FEB 22 2006

THOMSON
FINANCIAL

Actual or Estimated Date of Incorporation or Organization: Month Year ☒ Actual ☐ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction)

DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Sun CDI, LLC

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Leder, Marc J.

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Krouse, Rodger R.

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Metz, Christopher

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Kuehn, Case

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

King, T. Scott

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Neimark, Jason

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Full Name (Last name first, if individual)

Sebastiao, Richard

Business or Residence Address (Number and Street, City, State, Zip Code)

599 Ocean Avenue, Newport, Rhode Island, 02840

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Terry, Clarence E.

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Gillen, Michael T.

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Calhoun, Kevin

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Kreilein, David

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Skillen, R. Lynn

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Allen, James D.

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Leach, Jason A.

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Marble, Stephen G.

Business or Residence Address (Number and Street, City, State, Zip Code)

5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Kalb, Michael					
Business or Residence Address (Number and Street, City, State, Zip Code)					
5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486					

Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Fieldstone, Michael					
Business or Residence Address (Number and Street, City, State, Zip Code)					
5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486					

Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Woelcke, Gerald					
Business or Residence Address (Number and Street, City, State, Zip Code)					
5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486					

Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Meyer, Brian J.					
Business or Residence Address (Number and Street, City, State, Zip Code)					
5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486					

Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Wolfe, Aaron					
Business or Residence Address (Number and Street, City, State, Zip Code)					
5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486					

Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Edwards, Scott					
Business or Residence Address (Number and Street, City, State, Zip Code)					
5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486					

Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Stokoe, David					
Business or Residence Address (Number and Street, City, State, Zip Code)					
5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486					

Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Killion, Joel					
Business or Residence Address (Number and Street, City, State, Zip Code)					
5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486					

Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Couch, C. Deryl					

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Business or Residence Address (Number and Street, City, State, Zip Code)					
5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486					
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
McConvery, Michael					
Business or Residence Address (Number and Street, City, State, Zip Code)					
5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486					
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Hurwitz, A. Richard					
Business or Residence Address (Number and Street, City, State, Zip Code)					
5200 Town Center Circle, Suite 470, Boca Raton, Florida, 33486					
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Swimmer, Erik					
Business or Residence Address (Number and Street, City, State, Zip Code)					
375 Park Avenue, Suite 1302, New York, New York 10152					
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Feinblum, Kevin					
Business or Residence Address (Number and Street, City, State, Zip Code)					
375 Park Avenue, Suite 1302, New York, New York 10152					
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Talarico, Gary					
Business or Residence Address (Number and Street, City, State, Zip Code)					
375 Park Avenue, Suite 1302, New York, New York 10152					
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Blaechman, David					
Business or Residence Address (Number and Street, City, State, Zip Code)					
375 Park Avenue, Suite 1302, New York, New York 10152					
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Liff, M. Steven					
Business or Residence Address (Number and Street, City, State, Zip Code)					
11111 Santa Monica Blvd., Suite 1050, Los Angeles, California 90025					
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual)					
Garff, Matthew					
Business or Residence Address (Number and Street, City, State, Zip Code)					
11111 Santa Monica Blvd., Suite 1050, Los Angeles, California 90025					
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> XX Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Full Name (Last name first, if individual)

Polazzi, Anthony

Business or Residence Address (Number and Street, City, State, Zip Code)

11111 Santa Monica Blvd., Suite 1050, Los Angeles, California 90025

Check Box(es) that Apply:

☐

Promoter

☐

Beneficial Owner

XX Executive Officer

☐

Director

☐

General and/or
Managing Partner

Full Name (Last name first, if individual)

Beauclair, III, John P.

Business or Residence Address (Number and Street, City, State, Zip Code)

11111 Santa Monica Blvd., Suite 1050, Los Angeles, California 90025

Check Box(es) that Apply:

☐

Promoter

☐

Beneficial Owner

XX Executive Officer

☐

Director

☐

General and/or
Managing Partner

Full Name (Last name first, if individual)

Dougal, Phil

Business or Residence Address (Number and Street, City, State, Zip Code)

78-80 Cornhill, London, EC3V 3QQ, England

Check Box(es) that Apply:

☐

Promoter

☐

Beneficial Owner

XX Executive Officer

☐

Director

☐

General and/or
Managing Partner

Full Name (Last name first, if individual)

Meyohas, Nathaniel

Business or Residence Address (Number and Street, City, State, Zip Code)

78-80 Cornhill, London, EC3V 3QQ, England

Check Box(es) that Apply:

☐

Promoter

☐

Beneficial Owner

XX Executive Officer

☐

Director

☐

General and/or
Managing Partner

Full Name (Last name first, if individual)

Daccus, Paul

Business or Residence Address (Number and Street, City, State, Zip Code)

78-80 Cornhill, London, EC3V 3QQ, England

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? ☐ Yes ☐ No
XX

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? \$40,880

3. Does the offering permit joint ownership of a single unit? ☐ Yes ☐ No
XX

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

None.

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$0	\$0
Equity	\$40,880	\$40,880
XX Common <input type="checkbox"/> Preferred		
Convertible Securities (including warrants)	\$0	\$0
Partnership Interests	\$0	\$0
Other (Specify _____)	\$0	\$0
Total	\$40,880	\$40,880

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	1	\$40,880
Non-accredited Investors	N/A	\$ N/A
Total (for filings under Rule 504 only)	N/A	\$ N/A

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input type="checkbox"/>	\$0
Printing and Engraving Costs	<input type="checkbox"/>	\$0
Legal Fees	<input type="checkbox"/>	\$0
Accounting Fees	<input type="checkbox"/>	\$0
Engineering Fees	<input type="checkbox"/>	\$0
Sales Commission (specify finders' fees separately)	<input type="checkbox"/>	\$0
Other Expenses (identify)	<input type="checkbox"/>	\$0
Total	<input type="checkbox"/>	\$0

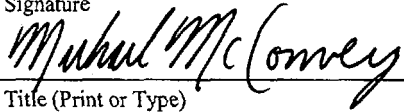
E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?..... Yes ☐ No ☒

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
CDI Holding Corp.		February 13, 2006
Name (Print or Type)	Title (Print or Type)	
Michael J. McConvery	Vice President of Issuer	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount**	Number of Non-Accredited Investors	Amount	Yes	No
AL	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
AK	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
AZ	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
AR	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
CA	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
CO	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
CT	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
DE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
DC	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
FL	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*4,088 Shares of Common Stock	1	\$40,880	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GA	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HI	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
ID	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
IL	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
IN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
IA	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
KS	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
KY	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LA	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
ME	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MD	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MA	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MI	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MS	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MO	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MT	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>

APPENDIX

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
	Yes	No		Number of Accredited Investors	Amount**	Number of Non-Accredited Investors	Amount	Yes	No
NV	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NH	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NJ	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NM	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NY	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NC	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
ND	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
OH	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
OK	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
OR	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
PA	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
RI	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
SC	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
SD	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TX	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
UT	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
VT	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
VA	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
WA	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
WV	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
WY	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>
PR	<input type="checkbox"/>	<input checked="" type="checkbox"/>	*	0	0	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>